



U.S. Department of Housing and Urban Development

Detroit Field Office
Office of Community Planning and Development
Patrick V. McNamara Federal Building
477 Michigan Avenue, Room 1710
Detroit, MI 48226-2592
Tel. (313) 226-6280 FAX (313) 226-6689

November 25, 2019

Joseph M. Murphy
Director of Planning
Community Development Department
211 Williams Street
Royal Oak, MI 48067

SUBJECT: Comprehensive Annual Performance and Evaluation Report (CAPER)
Royal Oak-June 30, 2019
Community Development Block Grant (CDBG) Program [B-18-MC-26-0019]

Dear Mr. Murphy:

HUD's Office of Community Planning and Development (CPD) has sought to establish partnerships with State and local governments. The focus of our partnership has been to work with communities to ensure that our joint efforts result in housing and community development programs and policies that benefit and serve low- and moderate-income persons. These efforts occur within the framework of the statutes we administer and the regulations and emerging policies that are designed to improve program performance.

The provision of the Housing and Community Development Act of 1974, as amended, and the National Affordable Housing Act of 1990 require the annual submission of performance reports by grant recipients receiving Federal assistance through programs covered under these Acts. Additionally, these Acts require that a determination be made by the Secretary, that the grant recipient is in compliance with the statutes and has the continuing capacity to implement and administer the programs for which assistance is received. By assessing the City of Royal Oak's Consolidated Annual Performance and Evaluation Report (CAPER), we are able to support the Secretary's mission.

This assessment not only meets the mandates of the statutes, but it also provides a basis for working together collaboratively to help achieve housing and community development goals outlined in your planning and reporting documents. One critical outcome we strive to achieve is the development of a more comprehensive, effective and concise Consolidated Plan and improved performance in achieving specific goals that correspond to the activities outlined in your Annual Action Plan.

We would like to congratulate you on accomplishments made during this past year toward the achievement of departmental objectives. Among them were:

- The CDBG standard for program progress is that the grantee has a ratio of no more than 1.5 times its current CDBG grant unexpended. We are pleased to note that the City of Royal Oak met its timeliness expenditures standard, with a ratio of 1.44 on May 2, 2019.
- The City of Royal Oak used CDBG funds to provide 25 households with affordable housing units.
- The City of Royal Oak provided more than 80 extremely low-income households with assistance using CDBG funds.

As a result of our analysis, we have determined that your overall progress is satisfactory. This determination is based on the information provided to this office and does not reflect a comprehensive evaluation of specific activities. If you have any questions or concerns, please contact Darrick Mallad, CPD Representative at: darrick.t.mallad@hud.gov or 313-234-7328.

Sincerely,



for
Keith E. Hernandez, AICP
Director,
Community Planning and Development

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

During FY2018, the city fulfilled its obligation to address several of the priority needs and associated goals identified in the strategic plan.

The R.O.S.E.S. program provided supportive services for low- to moderate-income (LMI) or presumed LMI homeowner or renter households. It allowed these households to gain access to public services and address the priority need for in-home services for seniors, frail elderly & the disabled.

Funding for SOS provided operational costs to operate programs that help in need gain access to public services. Case management is a large component to operational costs. It addresses the priority need for operational costs of homeless assistance programs. Providing emergency overnight shelter provides an immediate need.

The city's housing rehabilitation program addresses the priority of renovating the city's housing stock and allows single-family homeowners to renovate their dwellings while managing the affordability of those renovations.

Trees were purchased and planted in low- to moderate-income areas / block groups (LMA) of the city. It addressed the priority need for improved facilities and infrastructure in LMAs.

New and improvement recreation equipment in LMAs addressed the priority need for improved facilities and infrastructure in LMAs.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Enhance Economic Development Opportunities	Non-Housing Community Development		Buildings Demolished	Buildings	2	0	0.00%			
Gain Access To Public Services	Homeless Non-Homeless Special Needs	CDBG: \$53000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	128		75	128	170.67%
Gain Access To Public Services	Homeless Non-Homeless Special Needs	CDBG: \$53000	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	600	0	0.00%			
Gain Access To Public Services	Homeless Non-Homeless Special Needs	CDBG: \$53000	Homeless Person Overnight Shelter	Persons Assisted	125	6	4.80%	350	6	1.71%
Gain Access To Public Services	Homeless Non-Homeless Special Needs	CDBG: \$53000	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0		0	0	
Gain Access To Public Services	Homeless Non-Homeless Special Needs	CDBG: \$53000	Homelessness Prevention	Persons Assisted	125	0	0.00%	50	0	0.00%

Improve Exit. Single-Family Homes & Affordability	Affordable Housing	CDBG: \$850000	Homeowner Housing Rehabilitated	Household Housing Unit	175	25	14.29%	35	25	71.43%
Improve Public Facilities & Infrastructure	Non-Housing Community Development	CDBG: \$950000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	7550		2400	7550	314.58%
Improve Public Facilities & Infrastructure	Non-Housing Community Development	CDBG: \$950000	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	1000	0	0.00%			

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

FY2018 (July 1, 2018 - June 30, 2019) is the 3rd year in the city's 5 year consolidated planning efforts. Below is a list of the priority need and the corresponding CDBG-funded activity to help fulfill the need. This clearly links the annual action plan activities to the priority needs of the strategic plan.

R.O.S.E.S.'s supportive services addressed the following priority: in-home services for seniors, frail elderly & disabled. It was identified as a high priority.

SOS's operational costs for its homeless assistance programs addressed the following priority: operational costs of homelesss assistance programs. It was identified as a high priority.

The housing rehabilitation program addressed the following priority: housing rehabilitation needs of the owner-occupied single-family households. It was identified as a high priority.

The neighborhood tree planting program and new and improved recreational equipment addressed the following priority: facilities and infrastructure improv. in LMI areas. It was identified as a high priority.

CR-10 - Racial and Ethnic composition of families assisted

**Describe the families assisted (including the racial and ethnic status of families assisted).
91.520(a)**

	CDBG
White	118
Black or African American	2
Asian	0
American Indian or American Native	0
Native Hawaiian or Other Pacific Islander	0
Total	120
Hispanic	0
Not Hispanic	120

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

According to the 2013-2017 American Community Survey 5-Year Estimate, 91% of the city's population is white while 3% is black or african american. 2% of the city's population is of hispanic or latino descent. The racial and ethnic data for families assisted with CDBG funds correlates with the above estimated city-wide percentages.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,386,689	1,965,667

Table 3 - Resources Made Available

Narrative

-

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
City of Royal Oak			Entitlement Community

Table 4 – Identify the geographic distribution and location of investments

Narrative

CDBG public service activities (ROSES & SOS) and the housing rehabilitation program benefited individuals city-wide. The tree planting program is a public improvement that benefited individuals living in the following census tracks - block groups: 1841-3, 1841-4, 1842-2, & 1844-3. The park equipment project is a public improvement that benefited individuals living in the following census tracks - block groups: 1844-3, 1842-2, 1839-3, & 1837-2.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

All PY2018 activities were implemented with CDBG funds. Leveraging funds were not required; nor provided.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	30	25
Number of Special-Needs households to be provided affordable housing units	0	0
Total	30	25

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	30	25
Number of households supported through Acquisition of Existing Units	0	0
Total	30	25

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The city did define a goal of assisting thirty (30) low-to moderate-income households with loans to rehabilitate their owner-occupied single-family dwellings. The goal amount is an approximation only. Actual number of units rehabilitated is dependent upon the amount of funds available and the total cost to rehabilitate based on individual needs. The city did not define a goal of affordable rental housing.

Discuss how these outcomes will impact future annual action plans.

The outcome will have no impact on future annual action plans. The number of qualified households awaiting assistance - on the "waiting list" - may help determine future amount of funds within annual action plans.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	71	0
Low-income	41	0
Moderate-income	41	0
Total	153	0

Table 7 – Number of Households Served

Narrative Information

46.4% were extremely low-income

26.8% were low-income

26.8% were moderate-income

The City of Royal Oak is a member of the Oakland County HOME Consortium. Oakland County's Community & Home Improvement Program is the lead agency for HOME. Oakland County will report all HOME progress in its reports.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Each year, The Alliance For Housing, Oakland County's C.o.C., conducts its HUD-required Point-In-Time (PIT) count of homeless individuals throughout Oakland County. In years past, there was only one deployment center for the entire county. For the past four years, city staff has worked with The Alliance For Housing and group of volunteers that operate the PIT count each year. Hundreds of volunteers canvass know portions of the county in search of those without shelter on one night each January. City staff offers the use of the City of Royal Oak's Farmers' Market as a deployment center for volunteer canvassing southern Oakland County. Anywhere from 60-100 volunteers utilize the facility to gather, deploy and return. During their canvass of south Oakland County, volunteers distribute a small care package to those they encounter. Additionally, they collect data which helps identify reasons for homelessness and the number of homeless in our community. This data forms the goals and objectives of the CoC and other organizations dedicated to addressing the needs of the homeless and those at risk of becoming homeless.

The Alliance For Housing collaborates with various agencies to end homelessness. Each year, it organizes social service agencies to a one day event – Community Resource Day. In the fall of 2016, Genesis The Church, just north of downtown Royal Oak, was the host site. It was not an ideal facility for the event and was unable to provide adequate parking. The city offered The Alliance For Housing the opportunity to utilize the city's farmers' market for future events. Historically, approximately 30 agencies are in attendance and nearly 200 attendees seeking their services. The event occurred on November 1, 2017 and November 7, 2018 at the Royal Oak Farmers' Market.

Addressing the emergency shelter and transitional housing needs of homeless persons

According to the 2013 Annual State of Homelessness Report by The Alliance For Housing - Oakland County's Continuum of Care, 2013 HMIS data revealed that the top three reasons for homelessness for adults are: 1) eviction, 2) domestic violence, 3) mental health issues. The city tries to contract with HAVEN to provide public services for those who are victims of domestic violence. Too often their household is not a safe environment. The city tries to work with HAVEN to provide emergency shelter to Royal Oak residents who are victims of domestic violence and sexual assault. The city contracts with the South Oakland Shelter to provide a wide variety of services to the homeless or those at risk of becoming homeless. SOS utilizes case management so that individual clients gain access to job and financial education, training, food, transportation, and lodging. Providing emergency shelter and transitional housing helps individuals gain access to the public services they need to live healthy, independent lives and not be trapped in the cycle of homelessness or elevated risk of becoming homeless.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The city utilizes CDBG funds to help SOS operate their homeless assistance programs and provide emergency overnight shelter. These programs are available to individuals and families exiting health care facilities, mental health facilities, foster care, corrections facilities, etc. SOS's case management is designed to craft plan for individuals to gain access to public services such as housing, health care, social services, employment, education, etc. On November 7, 2018, the annual Community Resource Day (CRD) was held at city's farmers' market as described above.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The city utilizes CDBG funds to help SOS operate their homeless assistance programs. These programs are available to individuals and families exiting health care facilities, mental health facilities, foster care, corrections facilities, etc. SOS's case management is designed to craft plan for individuals to gain access to public services such as housing, health care, social services, employment, education, etc. On November 7, 2018, the annual Community Resource Day (CRD) was held at city's farmers' market.

CR-30 - Public Housing 91.220(h); 91.320(j)**Actions taken to address the needs of public housing**

The City of Royal Oak does not own or maintain public housing. No action was taken to address the need.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The City of Royal Oak does not own or maintain public housing. No action was taken.

Actions taken to provide assistance to troubled PHAs

The City of Royal Oak does not own or maintain public housing. No action was taken.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

At its February 12, 2019 meeting, the Royal Oak Planning Commission passed the following motion: "To direct staff to prepare a report for the next regular meeting on potential zoning ordinance text amendments to required density, off-street parking, and other standards for multiple-family dwelling that could potentially reduce the number of planned unit development and conditional rezoning applications for projects with multiple-family dwellings". Modifying the Zoning Ordinance standards will affirm the city's commitment to encouraging additional multiple-family housing options. It may also help the private market meet the estimated demand for multiple-family housing as highlighted in the city's 2017 Housing Target Market Analysis. It may also encourage developments with greater housing density which could translate to greater affordability. Staff from the planning division of the city's community development department conducted extensive research and provided the planning commission with a memorandum to discuss at their August 13, 2019 meeting. The memorandum may be found on the city's website at the following link <https://www.romi.gov/DocumentCenter/View/24522/D3b---MFR-Lot-Size-Density-Parking>

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The underserved may include special needs individuals, minority concentrations, those experiencing homelessness or those at-risk of becoming homeless, victims of domestic violence or sexual assault, returning veterans, the frail and elderly, large families, etc. The city expended CDBG funds to its at-home senior assistance program (R.O.S.E.S.). CDBG funds were expended to assist those experiencing homelessness or those at-risk of becoming homeless via the South Oakland Shelter (SOS).

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The city's CDBG-funded housing rehabilitation program assists single-family homeowners with the renovating their house. The necessary steps are taken to identify / test for the presence of LBP, ensure the homeowners are aware of its presence and affects by providing them the report and informational material, ensure that contractors are knowledgeable and certified in both the encapsulation of and removal of LBP, specifically note its presence in written specifications, conduct testing for the presence of LBP after the renovations have occurred, and provide the homeowner with the test results.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The city utilized CDBG funds to conduct a housing rehabilitation program. The city believes poverty-level families will financially and emotionally benefit greatly from livable single-family homes. A stable

living environment can lead to great economic stability and upward economic mobility. The city actively seeks Section 3 (low-income residents or businesses) in every CDBG-funded project. The selection of Section 3 firms can provide economic gain to poverty-level families.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The city relies on existing agencies to assist its residents with access to a wide variety of public services. All of the city's CDBG subrecipients are required to utilize HMIS. This creates a seamless information system to assist clients in need that may utilize different agencies for different services. The information system helps reduce redundant institutional efforts and keeps clients on track with their case management efforts. Unfortunately, during PY2016 The South Oakland Citizens For The Homeless lost their daily director, moved to another location outside the city limits and failed to implement HMIS. Therefore, the city determined their organization to be high risk and did not enter into contract.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The city's continues to participate in the Oakland County HOME Consortium which greatly strengthens its knowledge of and access to the Oakland County Continuum of Care, other HUD-funded levels of government within Oakland County, and a broad network of social service agencies. Regular meetings and networking strengthen our knowledge of the local needs and the institutional structure to deliver results. The city has worked with the Oakland County Continuum of Care to host its Community Resource Day at the city's farmers' market in the fall of 2017 & 2018. This event has over 40 service providers under one roof to help those in need gain access to public services and available housing.

Under the agreement between the HUD's office of Fair Housing & Equal Opportunity & Oakland County, the county, via its HOME program, agrees to request consultation with regional Public Housing Commissions whose jurisdiction includes portions of Oakland County to identify impediments to fair housing choice and actions to affirmatively further fair housing. As a member of the HOME Consortium, the City of Royal Oak will partner with staff from Oakland County in the consultation in the winter of 2018/2019.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The following impediment was identified: strength in promoting public awareness and education concerning fair housing. During PY2018, the city continued its commitment to promoting public awareness and education of fair housing rights to its residents by publishing HUD's Live Free ad campaign posters in the city's Insight magazine. Insight is mailed to every housing unit (30,200+) within the city on a quarterly basis.

May 1, 2019, staff attended a fair housing seminar with Steve Tomkowiak from the Fair Housing Center

of Metro Detroit at Oakland County offices. Very shortly after the seminar city staff reached out to Mr. Tomkowiak to discuss the opportunity to promote fair housing at the 2019 Arts, Beats & Eats festival in downtown Royal Oak over Labor Day weekend. It would serve as an educational outreach opportunity at one of the largest festivals in metro Detroit. City staff is working with the FHCMD and Oakland County Home Improvement Program to implement the efforts.

During PY2018, city staff began working on an update to the city's Analysis of Impediments to Fair Housing (AI). We developed and distributed notice of a fair housing survey to be incorporated into the AI and assist the city in determining current fair housing issues / concerns of existing residents. Staff continues to develop an updated AI.

During PY2018, as a member of the Oakland County HOME Consortium, staff served on a team of individuals with staff from Oakland County to retain the services of a consultant to develop an updated AI for Oakland County.

Over a decade the school board for the School District of the City of Royal Oak decided to close and sell several school site throughout the city. Mark Twain school was located along N. Campbell Rd. just south of 14 Mile Rd. The school site was demolished and sold. In 2015, a developer received approval to construct 19 separate buildings totaling 186 dwelling units at the 12.3 acre site. The developer obtained building and engineering permits and commenced construction in the fall of 2018. The developer erected a sign which referenced the US Department of Housing and Urban Development (HUD). Nearby residents began circulating flyers, posting comments on social media and speaking during public comment at Royal Oak City Commission meetings warning that the development would be "subsidized housing" or "Section 8 housing". They expressed their disappointment to the Royal Oak City Commission that it reviewed and approved a renter subsidized housing development that would presumably lower their property values. After a conversation with the developer, staff learned that the developer applied to the Federal Housing Administration (FHA) of HUD for mortgage insurance. The project was being backed by an FHA-insured mortgage. FHA-insured mortgages apply to single-family dwellings, townhouses, rowhouse, other multiple-family developments, manufactured homes, condominiums, etc. Staff and city commission members capitalized on the opportunity to educate the public on reality that FHA financing. In FY2018, FHA insured over 1 million new single-family purchase and refinance mortgages with an initial loan balance of \$209 billion. At the end of FY2018 at the height of the recession, the outstanding single-family balance for the year was over 8 million at a value of \$1.2 trillion. We also reminded the city's residents that housing ownership type (owner-occupied or renter-occupied dwelling units) is not a factor in the review and approval process. A developer's financing and an individual's source of income is also not a factor. These aspects are discriminatory and clear examples of barriers to fair housing.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The planning division of the City of Royal Oak's community development department is the lead department responsible for overseeing the CDBG program. This oversight involves coordinating with other city departments and social service organizations to ensure compliance with all applicable regulations. The city publishes notices as required and has made additional information available through the City of Royal Oak's website and at the municipal library. The monitoring includes a combination of on-site visits, as needed progress reports to collect data and invoice requests, telephone, e-mail and in-person communication. The planning division will continue to monitor the program through reporting tools that track the performance management strategies. In addition, the city completes an annual financial and program audit through a second party provider. The planning division has developed a memorandum of understanding (MOU) accompanied by a revised agreement, at HUD's request, to formalize its relationship with subrecipients. Each subrecipient, whether an internal city department or an outside agency, will be required to sign the MOU and the agreement prior to the commitment of CDBG funds. The documents will be reviewed annually to clearly outline the scope of work, the role and responsibility of each position, and dollar amount of CDBG funding granted. Staff also ensures that individual CDBG-funded activities maintain an active outreach to minority businesses when seeking services to assist in the implementation of the CDBG-funded project. Projects that involve laborers and mechanics must be competitively bid with women, minority and Section 3 owned businesses in mind at each step. Staff ensures that the first step involves the publication of the notice to bid in a minority-owned business publication. Federal required data is collected for all bidders that response to assess the level of participation of women, minority, and Section 3 owned businesses. Periodically, staff of the housing rehabilitation actively solicit the participation of local minority contractors.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The following public notice was published one-time on Wednesday, August 14, 2019 in the print version of The Royal Oak Tribune & Oakland Press and the electronic / on-line version of The Royal Oak Tribune,

Oakland Press and Macomb Daily. The notice was also posted to the city's website:
<https://www.romi.gov/272/Public-Notices>

Under the guidelines established by the US Department of Housing and Urban Development (HUD), notice is hereby given that the City of Royal Oak has opened a 15-day public comment period and is making the draft Program Year 2018 CAPER available for public review and comment. The CAPER covers Community Development Block Grant (CDBG) community development objectives undertaken during the period of July 1, 2018 through June 30, 2019. The purpose of the notice of public comment is to gain input and comment on the city's efforts in meeting its goals and objectives described in the HUD-approved Consolidated Plan and PY2018 Annual Action Plan. Written comments may be directed to the Planning Division of the Community Development Department, City Hall, 211 Williams Street, Royal Oak, Michigan 48067. The city will incorporate received comments into the final CAPER prior to submission to HUD. An electronic copy of the draft CAPER will be available upon publication of this notice on the city's website (romi.gov) under the CDBG portion of the Planning Division's webpages. A paper copy of the CAPER will also be available at the office of the Planning Division, City Hall, 211 Williams Street, Royal Oak, Michigan 48067 upon request. Upon timely request, the city will provide reasonable accommodation to enable individuals with disabilities or Limited English Proficiency to participate in public comment, including access to materials in alternative formats.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Royal Oak did not modify its program objectives during FY2018. Its objective remains: "to address the housing and community needs to low- and moderate-income (LMI) residents by taking advantage of opportunities to ensure decent and affordable housing, a suitable living environment and where applicable, expand economic development".

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-45 - CDBG 91.520(c)

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[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Community Development Block Grant

City of Royal Oak, Michigan

Target Areas





MICHIGAN GROUP

AFFIDAVIT OF PUBLICATION

2125 Butterfield Dr, Suite 102N • Troy MI 48084

City of Royal Oak
PO Box 64

Royal Oak, MI 48068
Attention: J. A. TSCHIRHART

**STATE OF MICHIGAN,
COUNTY OF OAKLAND**

The undersigned Cyndy Slater, being duly sworn the he/she is the principal clerk of Royal Oak Tribune, Oakland Press, theoaklandpress.com, published in the English language for the dissemination of local or transmitted news and intelligence of a general character, which are duly qualified newspapers, and the annexed hereto is a copy of certain order, notice, publication or advertisement of:

City of Royal Oak

Published in the following edition(s):

Oakland Press	08/14/19
theoaklandpress.com	08/14/19
Royal Oak Tribune	08/14/19

**City of Royal Oak
Notice of Public Comment Period
Draft Consolidated Annual Performance and Evaluation Report (CAPER)
PY2018**

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Joseph M. Murphy
Director of Planning
City of Royal Oak

Published: August 14, 2019



Sworn to the subscribed before me this 15th August 2019

**Notary Public, State of Michigan
Acting in Oakland County**

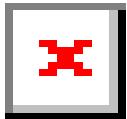
Advertisement Information

Client Id: 532023

Ad Id: 1852367

PO:

Sales Person: 200308



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 1

PGM Year: 1994

Project: 0002 - CONVERTED CDBG ACTIVITIES

IDIS Activity: 2 - CDBG COMMITTED FUNDS ADJUSTMENT

Status: Open

Objective:

Location: ,

Outcome:

Matrix Code: Other Public Improvements Not Listed
in 03A-03S (03Z)

National Objective:

Initial Funding Date: 01/01/0001

Description:

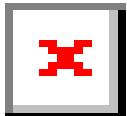
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$9,477,971.00	\$0.00	\$0.00
		1989	B89MC260011		\$0.00	\$1,125,000.00
		1990	B90MC260011		\$0.00	\$1,107,000.00
		1991	B91MC260011		\$0.00	\$1,226,000.00
		1992	B92MC260011		\$0.00	\$1,244,000.00
		1993	B93MC260011		\$0.00	\$1,416,000.00
		1994	B94MC260011		\$0.00	\$1,580,565.00
		1995	B95MC260011		\$0.00	\$1,606,000.00
		1996	B96MC260011		\$0.00	\$173,406.00
		Total	Total	\$9,477,971.00	\$0.00	\$9,477,971.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

Date: 17-Sep-2019
Time: 10:16
Page: 2

Asian/Pacific Islander:				0	0		
Hispanic:				0	0		
Total:			0	0	0	0	0

Female-headed Households: 0

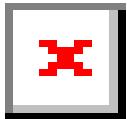
Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0

Percent Low/Mod

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 3

PGM Year: 2017
Project: 0001 - R.O.S.E.S. - supportive services
IDIS Activity: 328 - R.O.S.E.S. - supportive services

Status: Completed 6/30/2018 12:00:00 AM **Objective:** Create suitable living environments
Location: Address Suppressed **Outcome:** Availability/accessibility
Matrix Code: Senior Services (05A) **National Objective:** LMC

Initial Funding Date: 09/25/2017

Description:

CDBG funds will be expended on supportive services for elderly, income qualified Royal Oak residents. The Royal Oak Senior Essential Services (R.O.S.E.S.) program is organized by staff at the city-owned senior center. Contracted workers perform subsidized home chores, minor repairs, and personal care assistance for income qualified residents. Home chores include household tasks such as snow shoveling, lawn mowing, yard work, etc. Home repairs, which do not require a licensed contractor, include minor plumbing, carpentry, and electrical work. Personal care may include assistance with activities of daily living.

Financing

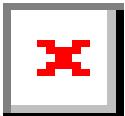
	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC260011	\$39,423.00	\$10,186.00	\$39,423.00
Total	Total			\$39,423.00	\$10,186.00	\$39,423.00

Proposed Accomplishments

People (General) : 90

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	86	0
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	7	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

Date: 17-Sep-2019
Time: 10:16
Page: 4

Hispanic: 0 0 0 0 0 0 0 0 0

Total: 0 0 0 0 0 0 94 0

Female-headed Households: 0 0 0

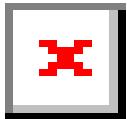
Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	41
Low Mod	0	0	0	37
Moderate	0	0	0	16
Non Low Moderate	0	0	0	0
Total	0	0	0	94

Percent Low/Mod 100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	The city's ROSES program has 94 individuals participating in the PY2017 program. A total of 1,752 individual chores have been performed during PY2017. 83% of the participants are female. 17% of the participants are male. The average age of a participant is 76 years old. The average income is \$19,559. 43.6% are very low-income. 39.4% are low-income. 17% are moderate-income. 91.5% are white. 1.1% are black. 7.4% are multi-racial. 53% are homeowners while 47% are renters. 12% of the participants have a severe disability.	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 5

PGM Year: 2017

Project: 0003 - homeless services - South Oakland Shelter

IDIS Activity: 330 - homeless services - South Oakland Shelter (SOS)

Status: Completed 6/30/2018 12:00:00 AM

Objective: Create suitable living environments

Location: Address Suppressed

Outcome: Availability/accessibility

Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)

National Objective: LMC

Initial Funding Date: 09/25/2017

Description:

SOS provides a wide array of services designed to permanently remove individuals and families from the cycle of homelessness.

CDBG funds will be utilized to reimburse SOS for services provided in its Emergency Shelter program.

The program is designed to utilize case management services for individual clients to gain access to job and financial education training, food, transportation and lodging.

It will assist those experiencing homelessness with a last known address of Royal Oak.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC260011	\$20,000.00	\$20,000.00	\$20,000.00
Total	Total			\$20,000.00	\$20,000.00	\$20,000.00

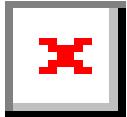
Proposed Accomplishments

People (General) : 15

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	4	0
Black/African American:	0	0	0	0	0	0	3	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	7	0



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

Date: 17-Sep-2019
Time: 10:16
Page: 6

Female-headed Households: 0 0 0

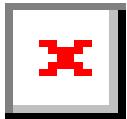
Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	7
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	7

Percent Low/Mod 100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	<p>City staff conduct several remote monitorings / inquiries for status updates with SOS staff members throughout the program year. Due to the relatively small amount of funds the city and SOS agreed to a one-time invoice, reimbursement. In May 2018, SOS provided the city with an invoice for several ineligible costs. SOS continue to provide services through its contractual date of June 30, 2018. The city reimbursed SOS for its services in July 2018. The city will conduct a draw down in IDIS in earlier September 2018.</p> <p>SOS assisted 7 Royal Oak clients during PY2017.</p>	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 7

PGM Year: 2017

Project: 0004 - housing rehabilitation program - owner rehabilitation assistance

IDIS Activity: 331 - housing rehabilitation program - owner rehabilitation assistance

Status: Completed 6/30/2018 12:00:00 AM

Objective: Provide decent affordable housing

Location: Address Suppressed

Outcome: Affordability

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 09/25/2017

Description:

A city administered program to provide technical and financial assistance to low- and moderate-income residents of the City of Royal Oak to rehabilitate owner-occupied single family houses on a city-wide basis.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC260011	\$174,572.77	\$145,906.05	\$174,572.77
	PI			\$299,816.49	\$92,791.36	\$299,816.49
Total	Total			\$474,389.26	\$238,697.41	\$474,389.26

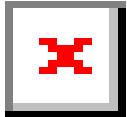
Proposed Accomplishments

Housing Units : 30

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	24	0	0	0	24	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	24	0	0	0	24	0	0	0



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

Date: 17-Sep-2019
Time: 10:16
Page: 8

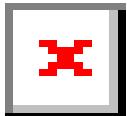
Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	7	0	7	0
Low Mod	5	0	5	0
Moderate	12	0	12	0
Non Low Moderate	0	0	0	0
Total	24	0	24	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	As of June 6, 2018 total # of approved projects which attended "closings" & projects commenced during PY2017: 24 total # elderly household members assisted: 20 total # of household members under 18 years of age: 8 total # disabled residents assisted: 1 total # of household members assisted: 40 10 individual housing rehabilitation projects that were obligated and started construction during PY2017 were not completed by June 30,2018. The unexpended PY2017 funds must "carry forward" to PY2018 so that once the projects are complete, contractors may be paid in full. The remaining balance of PY2017 obligated housing rehab related funds to be paid upon completion of the projects during PY2018 totals \$190,026.	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 9

PGM Year: 2017

Project: 0006 - neighborhood tree replacement program

IDIS Activity: 333 - neighborhood tree replacement program

Status: Completed 6/30/2018 12:00:00 AM

Objective: Create suitable living environments

Location: Address Suppressed

Outcome: Availability/accessibility

Matrix Code: Tree Planting (03N)

National Objective: LMA

Initial Funding Date: 02/15/2018

Description:

CDBG funds will be utilized to purchase and plant trees within the city's right-of-way and parks.

It is staff goal to commit to utilizing CDBG funds, when available, each program year to replenish the city's tree canopy.

Criteria will be established to determine appropriate locations for new trees.

The city must afford adjacent property owners notice of the intent to plant a trees with an appropriate response time for the property owner to voice objection.

Objections usually focus on future problems of tree roots growing into private sewer leadslines and heaving sidewalks.

Staff estimates that an individual tree, depending upon species and maturity, may cost anywhere from \$250-\$450 to purchase and plant.

This estimate is based on fairly recent CDBG-funded projects which included tree plantings.

A large percentage of the cost per tree is associated with the requirement that prevailing wages must be paid to tree installers.

This CDBG-funded project will fulfill a goal set by the city commission.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC260011	\$111,926.97	\$111,540.00	\$111,926.97
Total	Total			\$111,926.97	\$111,540.00	\$111,926.97

Proposed Accomplishments

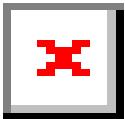
Public Facilities : 1

Total Population in Service Area: 2,720

Census Tract Percent Low / Mod: 43.20

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	The planning division of the city's community development department created the bid documents for the project. Notice was published in the following publications / websites on January 24, 2018 at the following locations: city's website, The Daily Tribune (local newspaper), The Michigan Chronicle, and MITN (statewide online network). The bid opening was held on February 14, 2018. The city commission awarded the contract at its February 26, 2018 meeting. Crimboldi Landscaping of Canton, Michigan started planting trees on May 10, 2018. The trees were planted within 3 weeks and the contractor completed the watering schedule by the end of June.	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 10

PGM Year: 2017
Project: 0010 - Sherman Drive landscaping
IDIS Activity: 334 - Sherman Drive landscaping

Status: Completed 6/30/2018 12:00:00 AM
Location: Address Suppressed

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Tree Planting (03N)

National Objective: LMA

Initial Funding Date: 02/15/2018

Description:

Downtown Royal Oak and its adjacent neighborhoods were developed based on a traditional grid pattern. Streets and properties were platted based on their orientation to cardinal directions: north, south, east and west.

The railroad does not follow this pattern.

It crosses the city on an angle from the southeast to the northwest as it connects the City of Detroit, and beyond, with the City of Pontiac, and beyond.

Sherman Drive is a curving street that connects downtown to the neighborhoods to the northwest.

It is 0.645 miles in total length.

Sherman Drive stands out because it was originally designed and functioned as a railroad line; not a residential street.

A very high percentage of the residential properties directly adjacent to Sherman Drive have a front yard and site access from an adjacent side street.

These single-family properties are long and narrow.

Their backyards abut Sherman Drive.

Due to the elevated railroad bed, these backyards are often considerably lower in elevation.

Sherman Drive never had the essential elements of a "complete" street: an appropriately designed roadway, sidewalks along both sides of the roadway, street lighting, designated crossing points, etc.

It has always been in extreme disrepair.

Recently, it has been completely reconstructed.

The right-of-way now contains a traditional pedestrian buffer via a planting strip between the sidewalk and roadway.

Due to the elevation differences, it may be very challenging for homeowners to access the newly created public right-of-way between the sidewalk and street along the reconstructed Sherman Drive with a push lawn mower.

All city initiated road projects include the installation of grass sod or seed in these locations.

Staff identified the concern that the planted areas will may not be properly maintained by homeowners, which could result in an unattractive corridor and possibly code enforcement issues.

Staff and elected officials have worked together to design alternative landscaping in lieu of grass sod or seed.

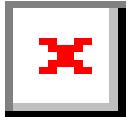
Low growing, native or hardy ground covers and drought tolerant trees will be appropriate landscape alternatives as these plantings will not require the same regular maintenance as grass (fertilizing, watering, mowing).

It will be necessary for property owners to maintain the planted areas by removing weeds, replacing dead plants, raking periodically, adding mulch, litter removal, etc. to ensure healthy growth.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC260011	\$52,016.95	\$52,016.95	\$52,016.95
		2017	B17MC260011	\$5,233.17	\$0.00	\$5,233.17
Total	Total			\$57,250.12	\$52,016.95	\$57,250.12

Proposed Accomplishments



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

Date: 17-Sep-2019
Time: 10:16
Page: 11

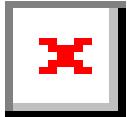
Public Facilities : 1

Total Population in Service Area: 1,490

Census Tract Percent Low / Mod: 46.31

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	The engineering division of the city's community development department created the bid documents for the project. Notice was published in the following publications / websites on January 17, 2018 at the following locations: city's website, The Royal Oak Review (local newspaper), The Michigan Chronicle, and MITN (statewide online network). The bid opening was held on February 14, 2018. The city commission awarded the contract at its February 26, 2018 meeting. Staff met with the selected contractor (Evergreen Tree & Restoration of Romulus, Michigan) on March 21st to establish an upcoming planting schedule. The planting commenced in mid April 2018. Plantings were completed by the second week of May 2018. Contractor conducted weekly watering of the plant material as needed. The project is complete.	



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

Date: 17-Sep-2019
Time: 10:16
Page: 12

PGM Year: 2017

Project: 0005 - Marks Park & Waterworks Park - adult recreation equipment

IDIS Activity: 335 - Marks Park & Waterworks Park - adult recreation equipment

Status: Canceled 7/24/2018 8:37:55 AM

Objective: Create suitable living environments

Location: Address Suppressed

Outcome: Availability/accessibility

Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 02/15/2018

Description:

CDBG funds would be utilized to hire an engineering firm to design, bid and award to a contractor the purchase and installation of high quality, outdoor adult recreation equipment at Marks Park and Waterworks Park.

Both parks are located within low- to moderate-income target areas of the city.

Financing

No data returned for this view. This might be because the applied filter excludes all data.

Proposed Accomplishments

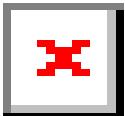
Public Facilities : 2

Total Population in Service Area: 1,910

Census Tract Percent Low / Mod: 37.43

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2017	(07/24/2018) Staff at the city's department of public service has not taken any action this program year to purchase the equipment. The project has been cancelled.	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 13

PGM Year: 2017

Project: 0008 - program administration

IDIS Activity: 337 - program administration

Status: Completed 6/30/2018 12:00:00 AM

Objective:

Location: ,

Outcome:

Matrix Code: General Program Administration (21A)

National Objective:

Initial Funding Date: 02/15/2018

Description:

Program administration funds continue to allow the proper oversight of projects and comply with all HUD regulations.

Financing

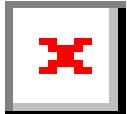
	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC260011	\$35,690.52	\$35,690.52	\$35,690.52
		2017	B17MC260011	\$75,507.91	\$0.00	\$75,507.91
	PI			\$40,935.88	\$0.00	\$40,935.88
Total	Total			\$152,134.31	\$35,690.52	\$152,134.31

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0							
Female-headed Households:					0			



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

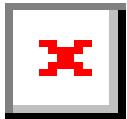
Date: 17-Sep-2019
Time: 10:16
Page: 14

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 15

PGM Year: 2018

Project: 0001 - R.O.S.E.S. - supportive services

IDIS Activity: 338 - R.O.S.E.S. - supportive services

Status: Open

Location: Address Suppressed

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Senior Services (05A)

National Objective: LMC

Initial Funding Date: 11/16/2018

Description:

CDBG funds will be expended on supportive services for elderly, income qualified Royal Oak residents.

The Royal Oak Senior Essential Services (R.O.S.E.S.) program is organized by staff at the city-owned senior center.

Contracted workers perform subsidized home chores, minor repairs, and personal care assistance for income qualified residents.

Home chores include household tasks such as snow shoveling, lawn mowing, yard work, etc.

Home repairs, which do not require a licensed contractor, include minor plumbing, carpentry, and electrical work.

Personal care may include assistance with activities of daily living.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC260011	\$17,587.00	\$17,587.00	\$17,587.00
		2018	B18MC260011	\$25,965.50	\$25,965.50	\$25,965.50
Total	Total			\$43,552.50	\$43,552.50	\$43,552.50

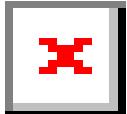
Proposed Accomplishments

People (General) : 95

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	110	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	8	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

Date: 17-Sep-2019
Time: 10:16
Page: 16

Hispanic: 0 0 0 0 0 0 0 0 0

Total: 0 0 0 0 0 0 118 0

Female-headed Households: 0 0 0

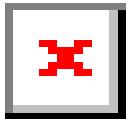
Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	52
Low Mod	0	0	0	35
Moderate	0	0	0	31
Non Low Moderate	0	0	0	0
Total	0	0	0	118

Percent Low/Mod 100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2018	The city's ROSES program had 81 participating households during the PY2018 program. A total of 3,222 individual chores were performed. 87% of the participants are female. The average age of a participant is 77 years old. The average income is \$19,913 per year. 44% are very low-income, 29.7% are low-income, & 26.3% are moderate-income households. 93% of participants are white while 7% are other/multiple races. 56.6% own their dwelling while 43.4% rent.	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 17

PGM Year: 2018

Project: 0002 - homeless services - South Oakland Shelter

IDIS Activity: 339 - homeless services - South Oakland Shelter (SOS)

Status: Open

Objective: Create suitable living environments

Location: Address Suppressed

Outcome: Availability/accessibility

Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)

National Objective: LMC

Initial Funding Date: 11/16/2018

Description:

SOS provides a wide array of services designed to permanently remove individuals and families from the cycle of homelessness.

CDBG funds will be utilized to reimburse SOS for services provided in its Emergency Shelter program.

The program is designed to utilize case management services for individual clients to gain access to job and financial education training, food, transportation and lodging.

It will assist those experiencing homelessness with a last known address of Royal Oak.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC260011	\$20,000.00	\$20,000.00	\$20,000.00
Total	Total			\$20,000.00	\$20,000.00	\$20,000.00

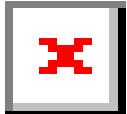
Proposed Accomplishments

People (General) : 15

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	8	0
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	10	0



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

Date: 17-Sep-2019
Time: 10:16
Page: 18

Female-headed Households: 0 0 0

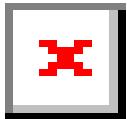
Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	10
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	10

Percent Low/Mod 100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2018	On October 19, 2018, the city received HUD's letter indicating approval of its PY2018 annual action plan. On October 22, 2018, the city mailed the South Oakland Shelter (SOS) notice and the agreement between the two parties. The agreement allows SOS to be reimbursed for not greater than \$20,000 of eligible expenses for services provided between July 1, 2018 - June 30, 2018. SOS was able to assist 10 displaced Royal Oak residents with homeless related service such as shelter.	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 19

PGM Year: 2018

Project: 0003 - housing rehabilitation program - owner rehabilitation assistance

IDIS Activity: 340 - housing rehabilitation program - owner rehabilitation assistance

Status: Open

Objective: Provide decent affordable housing

Location: Address Suppressed

Outcome: Affordability

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 12/10/2018

Description:

A city administered program to provide technical and financial assistance to low- and moderate-income residents of the city to rehabilitate owner-occupied single family houses on a city-wide basis.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC260011	\$8,437.54	\$8,437.54	\$8,437.54
		2018	B18MC260011	\$137,897.99	\$137,897.99	\$137,897.99
	PI			\$483,344.65	\$483,344.65	\$483,344.65
Total	Total			\$629,680.18	\$629,680.18	\$629,680.18

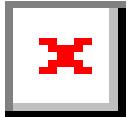
Proposed Accomplishments

Housing Units : 30

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	25	0	0	0	25	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	25	0	0	0	25	0	0	0



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

Date: 17-Sep-2019
Time: 10:16
Page: 20

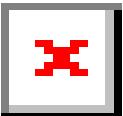
Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	9	0	9	0
Low Mod	6	0	6	0
Moderate	10	0	10	0
Non Low Moderate	0	0	0	0
Total	25	0	25	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2018	total # of approved projects which attended "closings" & projects commenced during PY2018: 25 total # elderly household members assisted: 14 total # of household members under 18 years of age: 6 total # disabled residents assisted: 3 total # of household members assisted: 39 Nine (9) individual housing rehabilitation projects that were obligated and started construction during PY2018 were not completed by June 30, 2019. The unexpended PY2018 funds must "carry forward" to PY2019 so that once the projects are complete, contractors may be paid in full. The remaining balance of PY2018 obligated housing rehab funds to be paid upon completion of the projects during PY2019 totals \$172,955.	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 21

PGM Year: 2018
Project: 0005 - neighborhood tree replacement program
IDIS Activity: 341 - neighborhood tree replacement program

Status: Open
Location: Address Suppressed

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Tree Planting (03N)

National Objective: LMA

Initial Funding Date: 11/16/2018

Description:
 CDBG funds will be utilized to purchase and plant trees within the city's right-of-way and parks.
 It is staff goal to commit to utilizing CDBG funds, when available, each program year to replenish the city's tree canopy.
 Criteria will be established to determine appropriate locations for new trees.
 The city must afford adjacent property owners notice of the intent to plant a trees with an appropriate response time for the property owner to voice objection.
 Objections usually focus on future problems of tree roots growing into private sewer leadslines and heaving sidewalks.
 Staff estimates that an individual tree, depending upon species and maturity, may cost anywhere from \$250-\$450 to purchase and plant.
 This estimate is based on fairly recent CDBG-funded projects which included tree plantings.
 A large percentage of the cost per tree is associated with the requirement that prevailing wages must be paid to tree installers.
 This CDBG-funded project will fulfill a goal set by the city commission.

Financing

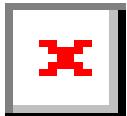
	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC260011	\$99,113.40	\$99,113.40	\$99,113.40
Total	Total			\$99,113.40	\$99,113.40	\$99,113.40

Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 3,585
 Census Tract Percent Low / Mod: 44.21

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2018	The request for proposals to plant 300 trees was issued on Wed, July 18, 2018. The bid opening will be held on Thursday, August 2nd at 10:00 am. The city commission awarded the contract at its August 13th meeting. The contractor commenced and complete the tree planting by the end of September 2018. The project was implemented in the fall of 2018 in order to assist the city in meeting the CDBG expenditure deadline. There is no way for the contractor to start planting trees in the spring of 2019, once the ground has thawed, and meet the expenditure deadline of May 2019. Trees were planted in the following census tracks / block groups. Also reflected is the number of low- to moderate-income persons in each block group. 1841-3 (300 LMI persons) + 1841-4 (390 LMI persons) + 1844-2 (455 LMI persons) + 1844-3 (440 LMI persons). 1,585 total LMI persons	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 22

PGM Year: 2018

Project: 0004 - outdoor fitness equipment - Cody Park, Grant Park, Barton Park - north, Waterworks Park

IDIS Activity: 342 - outdoor fitness equip & park improv - Cody Park, Grant Park, Barton Park - north, Waterworks Park

Status: Open

Objective: Create suitable living environments

Location: Address Suppressed

Outcome: Availability/accessibility

Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 11/16/2018

Description:

CDBG funds will be utilized design, purchase and install outdoor fitness equipment and related accessories in neighborhood parks.

Existing playground equipment will be retrofitted with modern "fall zone" surface materials.

Cody Park is located within census track 1839, block group 3 which contains 365 low- to moderate-income individuals (50.34%).

Grant Park is located within census track 1844, block group 3 which contains 440 low- to moderate-income individuals.

Barton Park - north is located within census track 1842, block group 2 which contains 455 low-to moderate-income individuals (44.17%).

Waterworks Park is located within census track 1837, block group 2 which contains 420 low- to moderate-income individuals (36.68%).

The referenced data is taken from HUD's posted PY2017 LMISD ACS.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC260011	\$54,415.20	\$54,415.20	\$54,415.20
		2017	B17MC260011	\$893,562.30	\$893,562.30	\$893,562.30
		2018	B18MC260011	\$4,500.00	\$0.00	\$0.00
Total	Total			\$952,477.50	\$947,977.50	\$947,977.50

Proposed Accomplishments

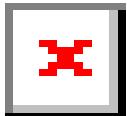
Public Facilities : 4

Total Population in Service Area: 3,965

Census Tract Percent Low / Mod: 42.37

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2018	At its July 23rd meeting, the Royal Oak City Commission approved entering into contract with American Athletix of Muskegon, Michigan for CAP2011. The contractor started of the project in mid September 2018 in order to be completed in the late fall / early winter of 2018. The project was implemented in the fall of 2018 in order to meet the CDBG expenditure deadline in May 2019. There is no possible way of starting the project in the spring of 2019, once the ground has thawed, and completing it and expending over \$900,000 of CDBG funds by the upcoming expenditure deadline. By mid November 2018, the contractor completed the installation of all equipment and fall zone surfacing material. As of late June 2019, the contractor still has site restoration (ground leveling and seeding) to complete. The spring and early summer of 2019 have experienced significant amounts of rain which have delayed the final steps of completion.	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2018
 ROYAL OAK

Date: 17-Sep-2019
 Time: 10:16
 Page: 23

PGM Year: 2018

Project: 0006 - program administration

IDIS Activity: 343 - program administration

Status: Open

Objective:

Location: ,

Outcome:

Matrix Code: General Program Administration (21A)

National Objective:

Initial Funding Date: 11/16/2018

Description:

Program administration funds continue to allow the proper oversight of projects and comply with all HUD regulations.

Financing

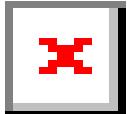
	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MC260011	\$67,004.98	\$67,004.98	\$67,004.98
		2017	B17MC260011	\$109,141.62	\$109,141.62	\$109,141.62
		2018	B18MC260011	\$49,197.20	\$49,197.20	\$49,197.20
Total	Total			\$225,343.80	\$225,343.80	\$225,343.80

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0	0	0
Black/African American:					0	0	0	0
Asian:					0	0	0	0
American Indian/Alaskan Native:					0	0	0	0
Native Hawaiian/Other Pacific Islander:					0	0	0	0
American Indian/Alaskan Native & White:					0	0	0	0
Asian White:					0	0	0	0
Black/African American & White:					0	0	0	0
American Indian/Alaskan Native & Black/African American:					0	0	0	0
Other multi-racial:					0	0	0	0
Asian/Pacific Islander:					0	0	0	0
Hispanic:					0	0	0	0
Total:	0							
Female-headed Households:					0			



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

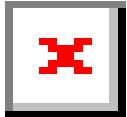
Date: 17-Sep-2019
Time: 10:16
Page: 24

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2018
ROYAL OAK

Date: 17-Sep-2019
Time: 10:16
Page: 25

Total Funded Amount: \$12,303,262.04
Total Drawn Thru Program Year: \$12,298,762.04
Total Drawn In Program Year: \$2,433,798.26

IDIS

Program	Fund Type	Grantee Name	Grantee State Code	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Available to Recapture Amount
CDBG	EN	ROYAL OAK	MI	B89MC260011	\$1,125,000.00	\$0.00	\$1,125,000.00	\$1,125,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B90MC260011	\$1,107,000.00	\$0.00	\$1,107,000.00	\$1,107,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B91MC260011	\$1,226,000.00	\$0.00	\$1,226,000.00	\$1,226,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B92MC260011	\$1,244,000.00	\$0.00	\$1,244,000.00	\$1,244,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B93MC260011	\$1,416,000.00	\$0.00	\$1,416,000.00	\$1,416,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B94MC260011	\$1,580,565.00	\$0.00	\$1,580,565.00	\$1,580,565.00	\$0.00	\$0.00	\$0.00	\$0.00
				B95MC260011	\$1,606,000.00	\$0.00	\$1,606,000.00	\$1,606,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B96MC260011	\$1,542,000.00	\$0.00	\$1,542,000.00	\$1,542,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B97MC260011	\$1,495,000.00	\$0.00	\$1,495,000.00	\$1,495,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B98MC260011	\$1,515,000.00	\$0.00	\$1,515,000.00	\$1,515,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B99MC260011	\$1,525,000.00	\$0.00	\$1,525,000.00	\$1,525,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B00MC260011	\$1,525,000.00	\$0.00	\$1,525,000.00	\$1,525,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B01MC260011	\$1,586,000.00	\$0.00	\$1,586,000.00	\$1,586,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B02MC260011	\$1,686,000.00	\$0.00	\$1,686,000.00	\$1,686,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B03MC260011	\$1,662,000.00	\$0.00	\$1,662,000.00	\$1,662,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B04MC260011	\$1,650,000.00	\$0.00	\$1,650,000.00	\$1,650,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B05MC260011	\$1,562,355.00	\$0.00	\$1,562,355.00	\$1,562,355.00	\$0.00	\$0.00	\$0.00	\$0.00
				B06MC260011	\$1,400,342.00	\$0.00	\$1,400,342.00	\$1,400,342.00	\$0.00	\$0.00	\$0.00	\$0.00
				B07MC260011	\$1,398,734.00	\$0.00	\$1,398,734.00	\$1,398,734.00	\$0.00	\$0.00	\$0.00	\$0.00
				B08MC260011	\$1,344,100.00	\$0.00	\$1,344,100.00	\$1,344,100.00	\$0.00	\$0.00	\$0.00	\$0.00
				B09MC260011	\$1,369,807.00	\$0.00	\$1,369,807.00	\$1,369,807.00	\$0.00	\$0.00	\$0.00	\$0.00
				B10MC260011	\$1,487,925.00	\$0.00	\$1,487,925.00	\$1,487,925.00	\$0.00	\$0.00	\$0.00	\$0.00
				B11MC260011	\$1,243,665.00	\$0.00	\$1,243,665.00	\$1,243,665.00	\$0.00	\$0.00	\$0.00	\$0.00
				B12MC260011	\$1,093,031.00	\$0.00	\$1,093,031.00	\$1,093,031.00	\$0.00	\$0.00	\$0.00	\$0.00
				B13MC260011	\$1,126,827.00	\$0.00	\$1,126,827.00	\$1,126,827.00	\$0.00	\$0.00	\$0.00	\$0.00
				B14MC260011	\$1,097,571.00	\$0.00	\$1,097,571.00	\$1,097,571.00	\$0.00	\$0.00	\$0.00	\$0.00
				B15MC260011	\$1,081,625.00	\$0.00	\$1,081,625.00	\$1,081,625.00	\$0.00	\$0.00	\$0.00	\$0.00
				B16MC260011	\$1,085,574.00	\$0.00	\$1,085,574.00	\$1,085,574.00	\$246,558.12	\$0.00	\$0.00	\$0.00
				B17MC260011	\$1,083,445.00	\$0.00	\$1,083,445.00	\$1,083,445.00	\$957,686.06	\$0.00	\$0.00	\$0.00
				B18MC260011	\$1,186,689.00	\$0.00	\$237,560.69	\$233,060.69	\$80,440.50	\$949,128.31	\$953,628.31	\$0.00
				ROYAL OAK Subtotal:	\$41,052,255.00	\$0.00	\$40,103,126.69	\$40,098,626.69	\$1,284,684.68	\$949,128.31	\$953,628.31	\$0.00
				EN Subtotal:	\$41,052,255.00	\$0.00	\$40,103,126.69	\$40,098,626.69	\$1,284,684.68	\$949,128.31	\$953,628.31	\$0.00
PI		ROYAL OAK	MI	B98MC260011	\$2,136,339.88	\$0.00	\$2,136,339.88	\$2,136,339.88	\$0.00	\$0.00	\$0.00	\$0.00
				B99MC260011	\$2,049,389.92	\$0.00	\$2,049,389.92	\$2,049,389.92	\$0.00	\$0.00	\$0.00	\$0.00
				B00MC260011	\$1,306,177.88	\$0.00	\$1,306,177.88	\$1,306,177.88	\$0.00	\$0.00	\$0.00	\$0.00
				B01MC260011	\$1,193,921.92	\$0.00	\$1,193,921.92	\$1,193,921.92	\$0.00	\$0.00	\$0.00	\$0.00
				B02MC260011	\$1,065,231.47	\$0.00	\$1,065,231.47	\$1,065,231.47	\$0.00	\$0.00	\$0.00	\$0.00
				B03MC260011	\$1,084,985.06	\$0.00	\$1,084,985.06	\$1,084,985.06	\$0.00	\$0.00	\$0.00	\$0.00
				B04MC260011	\$866,353.93	\$0.00	\$866,353.93	\$866,353.93	\$0.00	\$0.00	\$0.00	\$0.00
				B05MC260011	\$430,289.17	\$0.00	\$430,289.17	\$430,289.17	\$0.00	\$0.00	\$0.00	\$0.00
				B06MC260011	\$407,523.75	\$0.00	\$407,523.75	\$407,523.75	\$0.00	\$0.00	\$0.00	\$0.00
				B07MC260011	\$396,020.36	\$0.00	\$396,020.36	\$396,020.36	\$0.00	\$0.00	\$0.00	\$0.00
				B08MC260011	\$254,740.95	\$0.00	\$254,740.95	\$254,740.95	\$0.00	\$0.00	\$0.00	\$0.00
				B09MC260011	\$231,717.05	\$0.00	\$231,717.05	\$231,717.05	\$0.00	\$0.00	\$0.00	\$0.00
				B10MC260011	\$289,786.63	\$0.00	\$289,786.63	\$289,786.63	\$0.00	\$0.00	\$0.00	\$0.00
				B11MC260011	\$292,943.55	\$0.00	\$292,943.55	\$292,943.55	\$0.00	\$0.00	\$0.00	\$0.00
				B12MC260011	\$423,384.31	\$0.00	\$423,384.31	\$423,384.31	\$0.00	\$0.00	\$0.00	\$0.00
				B13MC260011	\$531,701.67	\$0.00	\$531,701.67	\$531,701.67	\$0.00	\$0.00	\$0.00	\$0.00
				B14MC260011	\$392,581.11	\$0.00	\$392,581.11	\$392,581.11	\$0.00	\$0.00	\$0.00	\$0.00
				B15MC260011	\$683,198.98	\$0.00	\$683,198.98	\$683,198.98	\$0.00	\$0.00	\$0.00	\$0.00
				B16MC260011	\$554,519.13	\$0.00	\$554,519.13	\$554,519.13	\$0.00	\$0.00	\$0.00	\$0.00
				B17MC260011	\$340,752.37	\$0.00	\$340,752.37	\$340,752.37	\$0.00	\$0.00	\$0.00	\$0.00
				B18MC260011	\$483,344.65	\$0.00	\$483,344.65	\$483,344.65	\$483,344.65	\$0.00	\$0.00	\$0.00
				ROYAL OAK Subtotal:	\$15,414,903.74	\$0.00	\$15,414,903.74	\$15,414,903.74	\$483,344.65	\$0.00	\$0.00	\$



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,691,835.18
02 ENTITLEMENT GRANT	1,186,689.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	483,344.65
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	3,361,868.83

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,172,763.94
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	(432,440.36)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,740,323.58
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	261,034.32
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	(35,690.52)
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,965,667.38
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,396,201.45

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,172,763.94
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	(432,440.36)
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,740,323.58
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2016 PY: 2017 PY: 2018
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	3,495,168.60
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	3,495,168.60
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	93,738.50
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(30,186.00)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	63,552.50
32 ENTITLEMENT GRANT	1,186,689.00
33 PRIOR YEAR PROGRAM INCOME	340,752.37
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,527,441.37
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	4.16%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	261,034.32
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(35,690.52)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	225,343.80
42 ENTITLEMENT GRANT	1,186,689.00
43 CURRENT YEAR PROGRAM INCOME	483,344.65
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,670,033.65
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	13.49%



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System

PR26 - CDBG Financial Summary Report
Program Year 2018
ROYAL OAK, MI

DATE: 09-26-19
TIME: 14:21
PAGE: 2

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	4	342	6215455	outdoor fitness equip & park improv - Cody Park, Grant Park, Barton Park - north, Waterworks Park	03F	LMA	\$947,977.50
					03F	Matrix Code	\$947,977.50
2017	6	333	6188125	neighborhood tree replacement program	03N	LMA	\$111,540.00
2017	10	334	6188125	Sherman Drive landscaping	03N	LMA	\$52,016.95
2018	5	341	6215455	neighborhood tree replacement program	03N	LMA	\$99,113.40
					03N	Matrix Code	\$262,670.35
2017	3	330	6188125	homeless services - South Oakland Shelter (SOS)	03T	LMC	\$20,000.00
2018	2	339	6305025	homeless services - South Oakland Shelter (SOS)	03T	LMC	\$20,000.00
					03T	Matrix Code	\$40,000.00
2017	1	328	6188125	R.O.S.E.S. - supportive services	05A	LMC	\$10,186.00
2018	1	338	6215455	R.O.S.E.S. - supportive services	05A	LMC	\$17,587.00
2018	1	338	6255809	R.O.S.E.S. - supportive services	05A	LMC	\$12,727.50
2018	1	338	6305025	R.O.S.E.S. - supportive services	05A	LMC	\$13,238.00
					05A	Matrix Code	\$53,738.50
2017	4	331	6188125	housing rehabilitation program - owner rehabilitation assistance	14A	LMH	\$238,697.41
2018	3	340	6215455	housing rehabilitation program - owner rehabilitation assistance	14A	LMH	\$213,228.02
2018	3	340	6255809	housing rehabilitation program - owner rehabilitation assistance	14A	LMH	\$192,489.68
2018	3	340	6305025	housing rehabilitation program - owner rehabilitation assistance	14A	LMH	\$223,962.48
					14A	Matrix Code	\$868,377.59
Total							\$2,172,763.94

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	3	330	6188125	homeless services - South Oakland Shelter (SOS)	03T	LMC	\$20,000.00
2018	2	339	6305025	homeless services - South Oakland Shelter (SOS)	03T	LMC	\$20,000.00
					03T	Matrix Code	\$40,000.00
2017	1	328	6188125	R.O.S.E.S. - supportive services	05A	LMC	\$10,186.00
2018	1	338	6215455	R.O.S.E.S. - supportive services	05A	LMC	\$17,587.00
2018	1	338	6255809	R.O.S.E.S. - supportive services	05A	LMC	\$12,727.50
2018	1	338	6305025	R.O.S.E.S. - supportive services	05A	LMC	\$13,238.00
					05A	Matrix Code	\$53,738.50
Total							\$93,738.50

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	8	337	6188125	program administration	21A		\$35,690.52
2018	6	343	6215455	program administration	21A		\$67,004.98
2018	6	343	6255809	program administration	21A		\$64,123.76



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Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2018
ROYAL OAK , MI

DATE: 09-26-19
TIME: 14:21
PAGE: 3

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	6	343	6305025	program administration	21A		\$94,215.06
					21A	Matrix Code	\$261,034.32
Total							\$261,034.32

City of Royal Oak – CDBG – PY2018 CAPER – edit report parameters for PR26

Line 01

\$1,691,835.18 unexpended CDBG funds from PY2017 taken from Line 16 of PR26 PY2017

Line 03

The city does not have surplus renewal fund. \$0 entered.

Line 07

No adjustment needed.

All PI received during PY2018 was reported to the correct year in IDIS.

\$204,790.48 (receipt # 5271967) of PI was received in IDIS on 12/10/2018.

\$124,776.68 (receipt #5283359) of PI was received in IDIS on 04/16/2019.

\$153,777.49 (receipt #5296858) of PI was received in IDIS on 09/16/2019

\$483,344.65 total amount of PI

Line 10

A deduction of \$432,440.36 is required.

A total L/M activity reimbursement of \$432,440.36 occurred during PY2018 via voucher # 6188125 for expenses related to PY2017 activities. Unfortunately, staff did not check the “y” box in IDIS to register it to an activity from the prior program year (PY2017). Therefore, this amount needs to be deducted from Line 9 to accurately reflect the amount of PY2018 activities subject to L/M benefit. The \$432,440.36 adjust was also referenced in the PR26 report for PY2017.

\$1,277,905.92 L/M reimbursement during PY2018 via voucher # 6215455

\$ 205,217.18 L/M reimbursement during PY2018 via voucher # 6255809

\$ 257,200.48 L/M reimbursement during PY2019 via voucher # 6305025

\$1,740,323.58 total expenses for PY2018 L/M activities that exclude Section 108 activities or program administration

City of Royal Oak – CDBG – PY2018 CAPER – edit report parameters for PR26

Line 14

On September 6, 2018 during PY2018, a \$35,690.52 reimbursement for PY2017 administrative expenditures occurred via voucher #6188125. Unfortunately, staff did not check “yes” to be recorded to the prior (PY2017) program year. Therefore, an adjustment of (\$35,690.52) is required.

\$67,004.98 reimbursement during PY2018 via voucher # 6215455

\$64,123.76 reimbursement during PY2018 via voucher # 6255809

\$94,215.06 reimbursement during PY2019 via voucher # 6305025

\$225,343.80 of expenses for PY2018 related to program administration.

Line 17

The city does not have special areas (CDFI or NRSA). \$0 entered.

Line 18

The city does not expend CDBG funds for multi-unit housing activities. \$0 entered.

Line 20

A deduction of \$432,440.36 is required.

A total L/M activity reimbursement of \$432,440.36 occurred during PY2018 via voucher # 6188125 for expenses related to PY2017 activities. Unfortunately, staff did not check the “y” box in IDIS to register it to an activity form the prior program year (PY2017). Therefore, this amount needs to be deducted from Line 9 to accurately reflect the amount of PY2018 activities subject to L/M benefit. The \$432,440.36 adjust was also referenced in the PR26 report for PY2017.

\$1,277,905.92 L/M reimbursement during PY2018 via voucher # 6215455

\$ 205,217.18 L/M reimbursement during PY2018 via voucher # 6255809

\$ 257,200.48 L/M reimbursement during PY2019 via voucher # 6305025

\$1,740,323.58 total expenses for PY2018 L/M activities that exclude Section 108 activities or program administration

Line 23

In its PY2018 annual action plan, the city identified the following certification period: 2016, 2017 & 2018.

City of Royal Oak – CDBG – PY2018 CAPER – edit report parameters for PR26

Line 24

PY2016 - \$1,041,855.67

PY2017 - \$ 712,989.35

PY2018 - \$1,740,323.58 amount taken from Line 11

total \$3,495,168.60

Line 25

PY2016 - \$1,041,855.67

PY2017 - \$ 712,989.35

PY2018 - \$1,740,323.58 amount taken from Line 11

total \$3,495,168.60

Line 28

No adjustment necessary.

Line 29

No adjustment necessary.

Line 30

On September 6, 2018 during PY2018, \$30,186 of public service PY2017 public service expenditures (\$20,000 + \$10,186) occurred via voucher #6188125. Unfortunately, staff did not check “yes” to be recorded to the prior (PY2017) program year. Therefore, an adjustment of (\$30,186) is required.

\$63,552.50 of expenses for PY2018 public service activities

\$17,587.00 reimbursement during PY2018 via voucher # 6215455

\$12,727.50 reimbursement during PY2018 via voucher # 6255809

\$33,238.00 reimbursement during PY2019 via voucher # 6305025

City of Royal Oak – CDBG – PY2018 CAPER – edit report parameters for PR26

Line 34

No adjustment needed.

Line 38

No adjustment is necessary.

Line 39

No adjustment is necessary.

Line 40

On September 6, 2018 during PY2018, a \$35,690.52 reimbursement for PY2017 administrative expenditures occurred via voucher #6188125. Unfortunately, staff did not check “yes” to be recorded to the prior (PY2017) program year. Therefore, an adjustment of (\$35,690.52) is required.

\$225,343.80 of expenses for PY2018 program administration

\$ 67,004.98 reimbursement during PY2018 via voucher # 6215455

\$ 64,123.76 reimbursement during PY2018 via voucher # 6255809

\$ 94,215.06 reimbursement during PY2019 via voucher # 6305025

Line 44

No adjustments needed.